neleval Documentation

Release 3.1.1

neleval contributors

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Python command-line evaluation scripts for TAC entity linking and related wikification, named entity disambiguation, and within- and cross-document coreference tasks.

It aims for **fast** and **flexible** coreference resolution and **sophisticated** named entity recognition evaluation, such as partial scores for partial overlap between gold and system mentions. CEAF, in particular, is much faster to calculate here than in the CoNLL-11/12 scorer. It boasts features such as *configurable metrics*; accounting for or ignoring cross-document coreference (see the *evaluate –by-doc* flag); plotting to compare evaluation by system, measure and corpus subset; and bootstrap-based confidence interval calculation for document-wise evaluation metrics.

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CHAPTER 1

Documentation

1.1 Installation

Requirements:

- python 2.7 or >= 3.4
- numpy
- joblib
- scipy for fast CEAF calculation
- matplotlib for some commands

To install the latest release, use:

```
$ pip install neleval
```

To install the current development version, use:

```
$ pip install https://github.com/wikilinks/neleval/archive/master.zip
```

Running neleval on the shell should confirm success:

```
$ neleval
```

1.2 Basic Usage

The NEL evaluation tools are invoked using neleval, or ./nel inside the repository. Usage:

```
neleval <command> [<args>]
```

To list available commands:

```
neleval
```

To get help for a specific command:

```
neleval <command> -h
```

See Command-line reference.

The commands that are relevant to TAC KBP entity linking evaluation and analysis are described below.

1.2.1 Basic usage

The following describes a typical workflow. See also Convenience scripts for TAC KBP evaluation.

Convert gold standard to evaluation format

For data in TAC14 format:

```
neleval prepare-tac \
    -q /path/to/gold.xml \  # gold queries/mentions file
    /path/to/gold.tab \  # gold KB/NIL annotations file
    > gold.combined.tsv
```

For data in TAC12 and TAC13 format, remove extra columns first, e.g.:

Convert system output to evaluation format

For data in TAC14 format:

```
neleval prepare-tac \
    -q /path/to/system.xml \ # system mentions file
    /path/to/system.tab \ # system KB/NIL annotations
    > system.combined.tsv
```

For data in TAC12 and TAC13 format, add dummy NE type column first, e.g.:

```
cat /path/to/system.tab \
    | awk 'BEGIN{OFS="\t"} {print $1,$2,"NA",$3}' \
    > system.tab
neleval prepare-tac \
    -q /path/to/gold.xml \ # gold queries/mentions file
    system.tab \ # system KB/NIL annotations
    > system.combined.tsv
```

Evaluate system output

To calculate micro-averaged scores for all evaluation measures:

To list available evaluation measures:

```
neleval list-measures
```

1.2.2 Advanced usage

The following describes additional commands for analysis. See also run_tac14_all.sh (TODO) and run_tac13_all.sh.

Calculate confidence intervals

To calculate confidence intervals using bootstrap resampling:

We recommend that you pip install joblib and use -j NUM_JOBS to run this in parallel. This is also faster if an individual evaluation measure is specified (e.g., strong_typed_link_match) rather than groups of measures (e.g., tac).

The run report confidence.sh script is available to create reports comparing multiple systems.

Note that bootstrap resampling is not appropriate for nil clustering measures. For more detail, see the Significance wiki page.

Calculate significant differences

It is also possible to calculate pairwise differences:

We recommend calculating significance for selected system pairs as it can take a while over all N choose 2 combinations of systems. You can also use -j NUM_JOBS to run this in parallel.

Note that bootstrap resampling is not appropriate for nil clustering measures. For more detail, see the Significance wiki page.

1.2. Basic Usage 5

Analyze error types

To create a table of classification errors:

```
neleval analyze \
-s \ # print summary table
-g gold.combined.tsv \ # prepared gold standard annnotation
system.combined.tsv \ # prepared system output
> system.analysis
```

Without the -s flag, the analyze command will list and categorize differences between the gold standard and system output.

1.2.3 Filter data for evaluation on subsets

The following describes a workflow for evaluation over subsets of mentions. See also run_tac14_filtered.sh (TODO) and run_tac13_filtered.sh.

Filter prepared data

Prepared data is in a simple tab-separated format with one mention per line and six columns: document_id, start_offset, end_offset, kb_or_nil_id, score, entity_type. It is possible to use command line tools (e.g., grep, awk) to select mentions for evaluation, e.g.:

Evaluate on filtered data

After filtering, evaluation is run as before:

Evaluate each document or entity type

To get a score for each document, or each entity type, as well as the macro-averaged score across documents, use --group-by in *neleval evaluate*. See *Grouped measures*.

1.3 Measures

neleval reports precision, recall and F1 for numerous set-wise and coreference measures.

1.3.1 Basic measures

The evaluation tool provides a range of linking and clustering evaluation measures. These are described briefly below and listed by the nel list-measures command. For more details of correspondences between linking measures here and in the literature, see Hachey et al. (2014). For clustering, see Pradhan et al. (2014). For a quick reference, see our cheatsheet. (As described there, evaluation can be performed across the whole corpus, or with separate scores for each document/type as well as micro- and macro-averages across all types/docs.)

Official TAC 2014 measures

TAC 2014 reports two official measures, one for linking/wikification and one for nil clustering. For more detail, see the TAC 2014 scoring page.

Linking evaluation

strong_typed_all_match is a micro-averaged evaluation of all mentions. A mention is counted as correct if it is a correct link or a correct nil. A correct link must have the same span, entity type, and KB identifier as a gold link. A correct nil must have the same span as a gold nil. This is the official linking evaluation measure for TAC 2014.

Clustering evaluation

mention_ceaf is based on a one-to-one alignment between system and gold clusters — both KB and nil. It computes an optimal mapping based on overlap between system-gold cluster pairs. System and gold mentions must have the same span to affect the alignment. Unmatched mentions also affect precision and recall.

Additional diagnostic measures

The evaluation tool also provides a number of diagnostic measures available to isolate performance of system components and compare to numbers reported elsewhere in the literature.

Mention detection evaluation

strong_mention_match is a micro-averaged evaluation of entity mentions. A system span must match a gold span exactly to be counted as correct.

strong_typed_mention_match additionally requires the correct entity type. This is equivalent to the CoNLL NER evaluation (Tjong Kim Sang & De Meulder, 2003).

strong_linked_mention_match is the same as strong_mention_match but only considers non-nil mentions that are linked to KB identifier.

Measures sensitive to partial overlap between the system and gold mentions, using the LoReHLT metric can be constructed with aggregates such as overlap-sumsum. See the *Measures in detail*.

Linking evaluation

strong_link_match is a micro-averaged evaluation of links. A system link must have the same span and KB identifier as a gold link to be counted as correct. This is equivalent to Cornolti et al.'s (2013) strong annotation match. Recall here is equivalent to KB accuracy from TAC tasks before 2014.

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strong_nil_match is a micro-averaged evaluation of nil mentions. A system nil must have the same span as a gold nil to be counted as correct. Recall here is equivalent to nil accuracy from TAC tasks before 2014.

strong_all_match is a micro-averaged link evaluation of all mentions. A mention is counted as correct if is either a link match or a nil match as defined above. This is equivalent to overall accuracy from TAC tasks before 2014.

Document-level tagging evaluation

entity_match is a micro-averaged document-level set-of-titles measure. It is the same as entity match reported by Cornolti et al. (2013).

Clustering evaluation

entity_ceaf — like mention_ceaf — is based on a one-to-one alignment between system and gold entity clusters. Here system-gold cluster pairs are scored by their Dice coefficient.

b_cubed assesses the proportion of each mention's cluster that is shared between gold and predicted clusterings.

b_cubed_plus is identical to b_cubed, but additionally requires a correct KB identifier for non-nil mentions.

muc counts the number of edits required to translate the gold clustering into the prediction.

pairwise measures the proportion of mention pairs occurring in the same cluster in both gold and predicted clusterings. It is similar to the Rand Index.

For more detail, see Pradhan et al.'s (2014) excellent overview of clustering measures for coreference evaluation, and our Coreference Evaluation.

Custom measures

Our scorer supports specification of some custom evaluation measures. See neleval list-measures.

References

Cornolti et al. (2013). A framework for benchmarking entity-annotation systems. In WWW.

Hachey et al. (2014). Cheap and easy entity evaluation. In ACL.

Ji & Grishman (2011). Knowledge base population: successful approaches and challenges. In ACL.

Pradhan et al. (2014). Scoring Coreference Partitions of Predicted Mentions: A Reference Implementation. In ACL.

Tjong Kim Sang & De Meulder (2003). Introduction to the CoNLL-2003 shared task: Language-independent named entity recognition. In CoNLL.

1.3.2 Coreference evaluation

Pradhan et al. have published "Scoring Coreference Partitions of Predicted Mentions: A Reference Implementation" (ACL 2014) describing their Perl-based scoring tool AKA scorer.pl. The neleval package reimplements these measures (MUC, B-cubed, Entity CEAF, Mention CEAF, and the pairwise coreference and non-coreference measures that constitute BLANC) with a number of efficiency improvements, particularly to CEAF, and especially valuable in the cross-document coreference evaluation setting.

CEAF calculation efficiency

The slow part of calculating CEAF is identifying the maximal linear-sum assignment between key and response entities, using the Hungarian Algorithm or a variant thereof. Our implementation is much faster because: *scorer.pl manipulates Perl arrays and may be $O(n^4)$, though I haven't checked, where n is the number of key and response entities; we use an $O(n^3)$ implementation with vectorised NumPy operations in a very efficient implementation that was recently adopted into scipy. Even before further optimisations, this resulted in an order of magnitude or more runtime improvement over . * Our n is much smaller in practice. We only perform the Hungarian Algorithm on each strongly connected component of the assignment graph, and explicitly eliminate trivial portions of the assignment problem (where there is no confusion with other entities). So our time complexity is $O(n^3)$ where n is the number of entities in the largest component, rather than the total number of entities in the evaluation. These optimisations are particularly valuable in cross-document coref evaluation because the number of entities is large relative to the number of confusions. * We have also made some efficient choices elsewhere in processing, such as determining entity overlaps using scipy.sparse matrix multiplication.

Both our implementation and scorer.pl support $\phi 3$ and $\phi 4$ of Luo's 2005 paper introducing CEAF. Our mention_ceaf = ceafm = $\phi 3$. Our entity_ceaf = ceafe = $\phi 4$.

Note on BLANC

Note that we do not directly report BLANC, although we facilitate calculation of both its components, using pairwise and pairwise_negative aggregates (see our *neleval list-measures* command), according to Luo et al. 2015's extension of the metric to system mentions.

Validation of equivalence to reference implementation

We have empirically verified the equivalence of metric implementation between our system and scorer.pl. By pointing the COREFSCORER environment variable to a local copy of scorer.pl, our system will cross-check the results automatically. (This will, however, be extremely slow for large CEAF calculations.)

Importing CoNLL 2011-2012 shared task formatted data

We provide the *neleval prepare-conll-coref* command to import CoNLL shared task-formatted annotations. We have validated that our metrics match those produced by Pradhan et al.'s reference implementation for the CoNLL 2011 runs.

1.3.3 Measures in detail

This describes measures as listed by *neleval list-measures*.

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Measure	Key	Filter	Aggregator
Mention evaluation measures			
strong_mention_match	span	NA	sets
strong_typed_mention_match	span,type	NA	sets
strong_linked_mention_match	span	is_linked	sets
Linking evaluation measures			
strong_link_match	span,kbid	is_linked	sets
strong_nil_match	span	is_nil	sets
strong_all_match	span,kbid	NA	sets
strong_typed_link_match	span,type,kbid	is_linked	sets
strong_typed_nil_match	span,type	is_nil	sets
strong_typed_all_match	span,type,kbid	NA	sets
Document-level tagging evaluation			
entity_match	docid,kbid	is_linked	sets
Clustering evaluation measures			
тис	span	NA	muc
b_cubed	span	NA	b_cubed
b_cubed_plus	span,kbid	NA	b_cubed
entity_ceaf	span	NA	entity_ceaf
mention_ceaf	span	NA	mention_ceaf
pairwise	span	NA	pairwise

Custom measures

A custom measure can be specified on the command-line as:

<aggregator>:<filter>:<key>

such as

sets:None:span+kbid for strong_all_match

Grouped measures

By default measures are aggregated over the corpus as a whole. Using the --by-doc and/or --by-type flags to *neleval evaluate* will instead aggregate measures per document or entity type, and then report per-doc/type and overall (micro- and macro-averaged) performance. *Note that micro-average does not equate to whole-corpus aggregation for coreference aggregates, but represents clustering performance disregarding cross-document coreference.*

Key

The key defines how system output is matched against the gold standard.

Key	Description
docid	Document identifier must be the same
start	Start offset must be the same
end	End offset must be the same
span	Shorthand for (docid, start, end)
type	Entity type must be the same
kbid	KB identifier must be the same, or must both be NIL

Filter

The filter defines what mentions are removed before precision, recall and f-score calculations.

Filter	Description
is_linked	Only keep mentions that are resolved to known KB identifiers
is_nil	Only keep mentions that are not resolved to known KB identifiers
is_first	Only keep the first mention in a document of a given KB/NIL identifier

Note that the *is_first* filter is intended to provide clustering evaluation similar to the *entity_match* evaluation of linking performance.

Aggregator

The aggregator defines how corpus-level scores are computed from individual instances.

Aggregator	Description
Mention, link-	
ing, tagging	
evaluations	
sets	Take the unique set of tuples as defined by key across the gold and system data, then micro-average document-level tp, fp and fn counts.
overlap-	For tasks in which the gold and system must produce non-overlapping annotations, these
{max,sum}{max,sun	scores account for partial overlap between gold and system mentions, as defined for the
	LoReHLT evaluation.
Clustering evalu-	
ation	
тис	Count the total number of edits required to translate from the gold to the system clustering
b_cubed	Assess the proportion of each mention's cluster that is shared between gold and system clus-
	terings
entity_ceaf	Calculate optimal one-to-one alignment between system and gold clusters based on Dice
	coefficient, and get the total aligned score relative to aligning each cluster with itself
mention_ceaf	Calculate optimal one-to-one alignment between system and gold clusters based on number
	of overlapping mentions, and get the total aligned score relative to aligning each cluster with
	itself
pairwise	The proportion of true co-clustered mention pairs that are predicted, etc., as used in computing
	BLANC
pairwise_negative	The proportion of true <i>not</i> co-clustered mention pairs that are predicted, etc., as used in com-
	puting BLANC

1.3.4 Approximate matching

Measures ordinarily score 1 when gold and system annotations exist that have an exact match for all elements of the *key*.

For some kinds of measure it is possible to award partial matches for:

- mention pairs with overlapping, but not identical, spans
- mention pairs with related, but not identical, entity types
- mention pairs with related, but not identical, KB entries (disambiguands)

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Overlapping spans

To give partial award to overlapping gold and system mentions, we use the scheme developed by Ryan Gabbard of BBN for LoReHLT:

We award systems for partial matches according to the degree of character overlap between system and key names. The partial match scoring algorithm has two parameters: the recall overlap strategy and the precision overlap strategy.

- The per-name recall score of a name in the answer key is the fraction of its characters which overlap with the system name set according to the recall overlap strategy parameter. For the "MAX" strategy, this will be the characters overlapping with the single system name with maximum overlap. For the "SUM" strategy, this will be the number of its characters which overlap with any system mention.
- The recall score for a system is the mean of the per-name recall scores for all names in the answer key.
- The per-name precision score of a name in the answer key is the fraction of its characters overlapped by the reference set, where "overlapping" is determined by the precision overlap strategy in the same manner as above for recall.
- The precision score for a system is the mean of the per-name precision scores for all names in the answer key.

This applies to measures with aggregator:

- overlap-maxmax for recall and precision overlap strategies both MAX
- overlap-maxsum for recall overlap strategy MAX and precision overlap strategy SUM
- overlap-summax for recall overlap strategy SUM and precision overlap strategy MAx
- overlap-sumsum for recall and precision overlap strategies both SUM

In the following example, the gold standard includes a mention from character 1 to 10 and another from 12 to 12. The system includes a mention from 1 to 5 and another from 6 to 12.

```
$ bash -c "\
neleval evaluate \
-m overlap-maxmax::span \
-m overlap-maxsum::span \
-m overlap-summax::span \
-m overlap-sumsum::span \
-m sets::span \
-g < (echo -e 'd\t1\t10\nd\t12\t12') \
   <(echo -e 'd\t1\t5\nd\t6\t12')"
       fp
                                          precis
                                                         recall
                                                                        fscore
                                                                                      measure
ptp
                rtp fn
1.714
             0.286 1.500
                                        0.500
                                                     0.857
                                                                  0.750
                                                                                0.
\hookrightarrow 800
            overlap-maxmax::span
                                                     0.929
                                                                  0.750
1.857
            0.143
                          1.500
                                        0.500
<u>~830</u>
            overlap-maxsum::span
1.714
                                        0.000
                                                     0.857
                                                                                Ω
             0.286
                          2.000
                                                                  1,000
→923
             overlap-summax::span
1.857
             0.143
                          2.000
                                        0.000
                                                     0.929
                                                                  1.000
                                                                                0.
→963
             overlap-sumsum::span
                                     0.000
                                                  0.000
                                                               0.000
                                                                             sets::span
```

TODO: flesh out calculation

Caveats:

• All mentions within the gold annotation must be non-overlapping.

- All mentions within the system annotation must be non-overlapping.
- There is (currently) no equivalent implementation for clustering metrics.

Approximate type matching

Rather than exactly matching entity types, they can be matched using arbitrary weights. These can be specified to *neleval evaluate* with --type-weights. This option accepts a tab-delimited file with three columns:

- gold type
- system type
- · weight

For types not in this weight file, exact matches between gold type and system type score 1, and otherwise score is 0. If multiple gold/system entries exist, the maximum weight is used.

The following example scores 0.123 where the gold type is type1 and the system type is type2.

```
$ bash -c " \
neleval evaluate --by-doc \
-m strong_typed_mention_match \
--type-weights <(echo -e 'type1\ttype2\t0.123') \
--gold <( \
echo -e 'doc1\t10\t20\tkbid\t1.0\ttype1'; \
echo -e 'doc2\t10\t20\tkbid\t1.0\ttype1'; \
echo -e 'doc3\t10\t20\tkbid\t1.0\ttype2'; \
echo -e 'doc4\t10\t20\tkbid\t1.0\ttype1'; \
echo -e 'doc4\t30\t40\tkbid\t1.0\ttype1'; \
) < ( \
echo -e 'doc1\t10\t20\tkbid\t1.0\ttype2'; \
echo -e 'doc2\t10\t20\tkbid\t1.0\ttype1'; \
echo -e 'doc3\t10\t20\tkbid\t1.0\ttype1'; \
echo -e 'doc4\t10\t20\tkbid\t1.0\ttype2'; \
echo -e 'doc4\t30\t40\tkbid\t1.0\ttype2'; \
) \
"
                                                                                 measure
ptp
          fp
                    rtp
                               fn
                                        precis
                                                      recall
                                                                    fscore
           0.877
                                                               0.123
                                                                            0.
0.123
                         0.123
                                     0.877
                                                  0.123
            strong_typed_mention_match;docid="doc1"
→123
1.000
            0.000
                        1.000 0.000
                                                  1.000
                                                               1.000
                                                                            1.
\hookrightarrow 000
           strong_typed_mention_match; docid="doc2"
0.000
           1.000
                        0.000 1.000
                                                  0.000
                                                               0.000
                                                                            0.
\hookrightarrow 000
           strong_typed_mention_match;docid="doc3"
0.246
                                                                            0.
           1.754 0.246 1.754
                                                  0.123
                                                               0.123
           strong_typed_mention_match;docid="doc4"
→123
0.342
           0.908 0.342 0.908 0.311
                                                               0.311
                                                                            0.
→311
           strong_typed_mention_match; docid=<macro>
                                                               0.274
1.369
                        1.369
                                     3.631
                                                  0.274
→274
            strong_typed_mention_match; docid=<micro>
```

This currently only applies to measures with the sets *aggregator*.

Type match weighting with a hierarchy

neleval weights-for-hierarchy converts a hierarchy of types into the above --type-weights format. It uses a scheme with a decay parameter 0 < d < 1, such that a system mention is awarded:

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- 0 if its type is not identical to or an ancestor of the gold type
- ullet $d^{\mathrm{depth}(\mathrm{goldtype})-\mathrm{depth}(\mathrm{systype})}$ if its type is an ancestor of the gold type

Thus:

- d if its type is a parent of the gold type
- d^2 if its type is a grandparent of the gold type

etc.

1.4 File formats

1.4.1 neleval annotations format

Annotations provided as input to most neleval tools (e.g. *neleval evaluate*) consists of a tab-delimited file. Each line corresponds to an entity mention, and has the following columns:

document ID [str] Should not contain whitespace.

mention start offset [int] The units are arbitrary unless overlap aggregators are used (see Aggregator).

mention end offset [int] This should be inclusive of the last unit. Thus if offsets are character counts, a mention with text "Go" may have start offset 3 and end offset 4 (unlike Python slice notation).

entity ID [str] Should not contain whitespace. Should start with NIL for an arbitrary (cluster) identifier, or another string for a KB identifier.

score [float]

type [str] An entity type label

If there is more than one candidate, more (entity ID, score, type) column triples may be added, separated by tabs.

1.4.2 TAC data

The TAC entity linking data is available to participants in the entity linking track of NIST's knowledge base population shared task. The data format is described briefly below. For more details, see the entity linking task definition.

TAC 2014

In 2014, systems must provide two files: (1) an xml file containing entity mentions and (2) a tab file containing linking and nil clustering output.

Mention query XML

The mention xml file includes a query element for each mention. This element must have an id attribute with a unique value as well as docid (document identifier), beg (start offset), end (end offset) elements:

Note that offsets should be character offsets over the utf8-encoded sgml source files. The end offset should be the last character that is included in the span.

Link ID file

The tab-separated link ID file includes a line for each mention. Each line includes several fields: query_id (matching the id attribute on a query element in the corresponding mentions xml file), kb_or_nil_id (a knowledge base or nil cluster identifier), entity_type (the type is required for 2014 link evaluation), and score (a confidence value, optional):

```
EDL14_ENG_TRAINING_0001 NIL0001 PER 1.0
EDL14_ENG_TRAINING_0002 E0604067 GPE 1.0
```

Note that it is possible to provide more than one response for a given mention by adding extra lines. However, the current set of evaluation measures only consider one response per mention (the one with the highest score).

TAC 2009-2013

Before 2014, the mention xml was provided and systems only need to output a tab-separated link ID file containing query_id, kb_or_nil_id, and score fields. To evaluate on these data sets, first add a ne_type field as per the 2014 format. Then use the gold xml file when converting system output to evaluation format with *neleval prepare-tac*.

Note that when using 2011 data, the end offset is the first character that is not part of the span (rather than the last character that is included in the span).

1.5 Command-line reference

neleval is mostly used through its command-line interface.

1.5.1 neleval --help: usage overview

```
Evaluation tools for Named Entity Linking output.
positional arguments:
  {evaluate, validate-spans, list-measures, analyze, significance, confidence, prepare-tac,
→prepare-tac15,prepare-brat,prepare-conll-coref,compare-measures,rank-systems,plot-
→systems, compose-measures, to-weak, select-alternatives, weights-for-hierarchy}
                       Evaluate system output
   evaluate
   validate-spans Identify duplicate, crossing and nested spans list-measures List measures schemes available for evaluation
   analyze
                       Analyze errors
                       Test for pairwise significance between systems
   significance
   confidence
                       Calculate percentile bootstrap confidence intervals
                       for a system
                       Convert TAC output format for evaluation
   prepare-tac
   prepare-tac15
                       Convert TAC 2015 KBP EL output format for evaluation
   prepare-brat Convert brat format for evaluation
   prepare-conll-coref
                        Import format from CoNLL 2011-2 coreference shared
                         task for evaluation
    compare-measures
                        Calculate statistics of measure distribution over
                        systems
   rank-systems Get filenames corresponding to best-ranked systems plot-systems Summarise system results as scatter plots
   compose-measures Adds composite measures rows to evaluation output
   to-weak
                       Convert annotations to char-level for weak evaluation
    select-alternatives
                         Handle KB ambiguity in the gold standard by modifying
                         it to match system
    weights-for-hierarchy
                         Translate a hierarchy of types into a sparse matrix of
                         type-pair weights
optional arguments:
  -h, --help
                         show this help message and exit
  --verbose
  --quiet
```

1.5.2 Evaluation and analysis of a single system

neleval evaluate

Evaluate system output

Usage summary

```
positional arguments:
 FILE
optional arguments:
 -h, --help
                        show this help message and exit
 -g GOLD, --gold GOLD
 -f {json, none, tab}, --fmt {json, none, tab}
 -m NAME, --measure NAME
                        Which measures to use: specify a name (or group name)
                        from the list-measures command. This flag may be
                        repeated.
 -b FIELD, --group-by FIELD
                        Report results per field-value, and micro/macro-
                        averaged over these, Multiple --group-by may be used.
                        E.g. -b docid -b type. NB: micro-average may not equal
                        overall score.
                       Alias for -b docid
 --by-doc
 --by-type
                       Alias for -b type
 --overall
                       With --group-by, report only overall, not per-group
                        results
 --type-weights FILE File mapping gold and sys types to a weight, such as
                        produced by weights-for-hierarchy
```

Evaluating each document separately

TODO

neleval analyze

Analyze errors

Usage summary

neleval significance

Test for pairwise significance between systems

Usage summary

```
$ neleval significance --help
usage: neleval significance [-h] -g GOLD [-n TRIALS] [--permute] [--bootstrap]
                            [-j N_JOBS] [-f {json,none,tab}] [-m NAME]
                            [--type-weights FILE] [--metrics METRICS]
                            FILE [FILE ...]
Test for pairwise significance between systems
positional arguments:
 FILE
optional arguments:
 -h, --help
                        show this help message and exit
 -g GOLD, --gold GOLD
 -n TRIALS, --trials TRIALS
 --permute
                        Use the approximate randomization method
  --bootstrap
                       Use bootstrap resampling
 -j N_JOBS, --n_jobs N_JOBS
                       Number of parallel processes, use -1 for all CPUs
 -f {json,none,tab}, --fmt {json,none,tab}
 -m NAME, --measure NAME
                        Which measures to use: specify a name (or group name)
                        from the list-measures command. This flag may be
                        repeated.
 --type-weights FILE File mapping gold and sys types to a weight, such as
                        produced by weights-for-hierarchy
  --metrics METRICS
                       Test significance for which metrics (default:
                        precision, recall, fscore)
```

neleval confidence

Calculate percentile bootstrap confidence intervals for a system

Usage summary

1.5.3 Comparison of multiple systems' results

neleval compare-measures

Calculate statistics of measure distribution over systems

Usage summary

```
$ neleval compare-measures --help
usage: neleval compare-measures [-h] (-g GOLD | -e) [-f {plot,none,json,tab}]
                                 [-o OUT_FMT] [--figsize FIGSIZE] [-m NAME]
                                 [-s {none, name, eigen, mds}] [--cmap CMAP]
                                 [--label-map LABEL_MAP]
                                FILE [FILE ...]
Calculate statistics of measure distribution over systems
positional arguments:
 FILE
optional arguments:
  -h, --help
                        show this help message and exit
  -g GOLD, --gold GOLD
  -e, --evaluation-files
                        System paths are the tab-formatted outputs of the
                        evaluate command, rather than system outputs
  -f {plot, none, json, tab}, --fmt {plot, none, json, tab}
  -o OUT_FMT, --out-fmt OUT_FMT
                        Path template for saving plots with --fmt=plot
                        (default: ./{}.pdf))
  --figsize FIGSIZE
                        The width, height of a figure in inches (default 8,6)
  -m NAME, --measure NAME
                        Which measures to use: specify a name (or group name)
                        from the list-measures command. This flag may be
  -s {none, name, eigen, mds}, --sort-by {none, name, eigen, mds}
                        For plot, sort by name, eigenvalue, or
                        multidimensional scaling (requires scikit-learn)
  --cmap CMAP
  --label-map LABEL_MAP
```

```
JSON (or file) mapping internal labels to display labels
```

neleval rank-systems

Get filenames corresponding to best-ranked systems

Usage summary

```
$ neleval rank-systems --help
usage: neleval rank-systems [-h] [-m NAME] [--metric NAME]
                            [--group-re GROUP_RE] [--short-names]
                            [--group-limit GROUP_LIMIT | --group-max GROUP_MAX]
                            [--limit LIMIT | --max MAX]
                            FILE [FILE ...]
Get filenames corresponding to best-ranked systems
   Given evaluation outputs, ranks the system by some measure(s), or
   best per name group.
   This is a useful command-line helper before plotting to ensure all have
   same systems.
positional arguments:
 FILE
optional arguments:
 -h, --help
                        show this help message and exit
 -m NAME, --measure NAME
                        Which measures to use: specify a name (or group name)
                        from the list-measures command. This flag may be
                        repeated.
  --metric NAME
 --group-re GROUP_RE Rank systems within groups, where a system's group
                       label is extracted from its path by this PCRE
                       Strip common prefix/suffix off system names
 --short-names
 --group-limit GROUP_LIMIT
                       Max number of entries per group (breaking ties
                        arbitrarily)
 --group-max GROUP_MAX
                       Max rank per group
 --limit LIMIT
                       Max number of entries (breaking ties arbitrarily)
  --max MAX
                       Max rank
```

neleval plot-systems

Summarise system results as scatter plots

Usage summary

```
$ neleval plot-systems --help
usage: neleval plot-systems [-h] [--by-system | --by-measure | --single-plot]
                            [--scatter | --rows | --columns | --heatmap]
                            [--pr | --prf | --recall-only] [--lines]
                            [--cmap CMAP] [--limits LIMITS]
                            [-i {evaluate, confidence}]
                            [-o OUT_FMT | --interactive [SHELL] | --run-code
                            CODE] [--figsize FIGSIZE]
                            [--legend-ncol LEGEND_NCOL] [-m NAME]
                            [--ci CONFIDENCE] [--group-re GROUP_RE]
                            [--best-in-group [BEST_IN_GROUP]] [-s SORT_BY]
                            [--at-most AT_MOST] [--label-map LABEL_MAP]
                            [--style-map STYLE_MAP] [--anon]
                            FILE [FILE ...]
Summarise system results as scatter plots
positional arguments:
 FILE
optional arguments:
                     show this help message and exit
 -h, --help
 --by-system
                     Each system in its own figure, or row with --heatmap
                      Each measure in its own figure, or row with --heatmap
 --by-measure
                       (default)
 --single-plot
                      Single figure showing fscore for all given measures
 --scatter
                      Plot precision and recall as separate axes with
                       different markers as needed
                       Show rows of P/R/F plots
 --rows
 --columns
                      Show columns of P/R/F plots (default)
  --heatmap
                       Show a heatmap comparing all systems and measures
  --pr
                       In rows or columns mode, plot both precision and
                       recall, rather than F1
                       In rows or columns mode, plot precision and recall as
 --prf
                       well as F1
 --recall-only
 --lines
                       Draw lines between points in rows/cols mode
 --cmap CMAP
 --limits LIMITS
                       Limits the shown score range to the specified min, max;
                       or "tight"
 -i {evaluate,confidence}, --input-type {evaluate,confidence}
                       Whether input was produced by the evaluate (default)
                       or confidence command
 -o OUT_FMT, --out-fmt OUT_FMT
                       Path template for saving plots with --fmt=plot
                        (default: ./{}.pdf))
 --interactive [SHELL]
                       Open an interactive shell with `figures` available
                       instead of saving images to file
 --run-code CODE
                       Run the given Python code with `figures` available
                       instead of saving images to file
 --figsize FIGSIZE
                       The width, height of a figure in inches (default 8,6)
 --legend-ncol LEGEND_NCOL
                       Number of columns in legend; otherwise ensures at most
```

```
-m NAME, --measure NAME
                      Which measures to use: specify a name (or group name)
                      from the list-measures command. This flag may be
                      repeated.
--ci CONFIDENCE
                      The percentile confidence interval to display as error
                      bars (requires --input-type=confidence
--group-re GROUP_RE
                      Display systems grouped, where a system's group label
                      is extracted from its path by this PCRE
--best-in-group [BEST_IN_GROUP]
                      Only show best system per group, optionally according
                      to a given measure
-s SORT_BY, --sort-by SORT_BY
                      Sort each plot, options include "none", "name",
                      "score", or the name of a measure.
--at-most AT MOST
                      Show the first AT_MOST sorted entries
--label-map LABEL_MAP
                      JSON (or file) mapping internal labels to display
                      labels
--style-map STYLE_MAP
                      JSON (or file) mapping labels to <color>/<marker>
                      settings
--anon
                      Hide system/team names
```

1.5.4 Task definition and metric meddling

neleval list-measures

List measures schemes available for evaluation

Usage summary

List all predefined measures

```
$ neleval list-measures
The following lists possible values for --measure (-m) in evaluate,
confidence and significance. The name from each row or the name of a
group may be used.
```

			(continued from previous	page)
Name	Aggregate	Filter	Key Fields	ш
→ In groups	========	=======	=========	
b_cubed	b_cubed	None	span	
⇒ all, all-coref, luo, tao	-	1,0110	opan.	
b_cubed_plus	b_cubed	None	span+kbid	
all, all-coref, tac11, t	_		11	
entity_ceaf	entity_ceaf	None	span	
all, all-coref, luo, tm)		•	_
entity_match	sets	is_linked	docid+kbid	
	lti, hachey			
mention_ceaf	mention_ceaf	None	span	ш.
→ all, all-coref, luo, tag	c14, tmp			
mention_ceaf_plus	mention_ceaf	None	span+kbid	ш
→ all, all-coref				
muc	muc	None	span	ш.
→ all, all-coref, luo				
pairwise	pairwise	None	span	ш
all, all-coref, tmp		N		
strong_all_match	sets	None	span+kbid	ш.
all, all-tagging, tac09		3 a 1 3 a 1 a a 4		
strong_link_match → all, all-tagging, cornol	sets	is_linked	span+kbid	ш
, 33 3,	sets		anan	
strong_linked_mention_match → all, all-tagging, cornol		is_linked	span	ш
strong_mention_match	sets	None	span	
all, all-tagging, hache		NOTIC	Span	ш
strong_nil_match	sets	is_nil	span	
		101	opan	
strong_typed_all_match	sets	None		
strong_typed_link_match	sets	is_		
→linked span+type+kbid	all, all-taggin	ng		
strong_typed_mention_match	sets	None	span+type	
\rightarrow all, all-tagging, tac14				
strong_typed_nil_match	sets	is_nil	span+type	ш
\rightarrow all, all-tagging				
typed_mention_ceaf	mention_ceaf	None	span+type	ш
→ all, all-coref, tac14				
typed_mention_ceaf_plus	mention_ceaf	None _		
→ span+type+kbid al	ll, all-coref			
Default evaluation group: all				
	11			
In all measures, a set of tuples of				
produced from annotations matching				
compares gold and predicted tuple aggregates compare tuples clustered	_			
aggregates compare tupies ciustei	er by chert assigned	a curtry ID.		
A measure may be specified explic:	itly Thus.			
strong_all_match	rery. mas.			
may be entered as				
sets:None:span+kbid				
Available aggregates are:				
<pre>- non-clustering: overlap-maxmax,</pre>	overlap-maxsum, over	erlap-summax, ov	verlap-sumsum, se	ets
- clustering: b_cubed, entity_cea:				
			(continues on next	page)

```
Available filter and key fields: candidates, docid, eid, end, is_first, is_linked, is_nil, kbid, link, score, span, start, type.

More fields can be stored dynamically by entering a candidate's type as a JSON key-value mapping.
```

neleval compose-measures

Adds composite measures rows to evaluation output

Usage summary

neleval select-alternatives

Handle KB ambiguity in the gold standard by modifying it to match system

Usage summary

```
$ neleval select-alternatives --help
usage: neleval select-alternatives [-h] [-f FIELDS] -g GOLD FILE

Handle KB ambiguity in the gold standard by modifying it to match system

The following back-off strategy applies for each span with gold standard ambiguity:

* attempt to match it to the top candidate for that span

* attempt to match it to the top candidate for any span in that document

* attempt to match it to the top candidate for any span in the collection
```

```
* default to select the first listed candidate

The altered gold standard will be output.

positional arguments:

FILE Path to system annotations

optional arguments:

-h, --help show this help message and exit

-f FIELDS, --fields FIELDS

Comma-delimited list of fields to match candidates at the same span between system and gold. "*" will require match on all fields; default is "eid".

-g GOLD, --gold GOLD Path to gold standard annotations
```

neleval to-weak

Convert annotations to char-level for weak evaluation.

Usage summary

```
$ neleval to-weak --help
usage: neleval to-weak [-h] FILE

Convert annotations to char-level for weak evaluation

A better approach is to use measures with partial overlap support.

positional arguments:
    FILE

optional arguments:
    -h, --help show this help message and exit
```

neleval weights-for-hierarchy

Translate a hierarchy of types into a sparse matrix of type-pair weights

See Approximate type matching.

Usage summary

```
$ neleval weights-for-hierarchy --help
usage: neleval weights-for-hierarchy [-h] [-d DECAY] FILE

Translate a hierarchy of types into a sparse matrix of type-pair weights

Input is a JSON object mapping parents to children in the hierarchy.
Output is a three-column TSV with:
```

Converting JSON type hierarchy to weights

```
$ bash -c "\
neleval weights-for-hierarchy --decay 0.5 <( \</pre>
echo '{\"root\": [\"A\", \"B\"], \"A\": [\"A1\", \"A2\"], \"B\": [\"B1\"], \"B1\": [\
→"B1i\"]}' \
) \
        Α1
                 0.500000
        A2
                 0.500000
Α
        В1
                0.500000
В
       B1i
                 0.250000
B
                 0.500000
        A
root
         A1
                  0.250000
root
         A2
                   0.250000
root
root
         В
                 0.500000
root
         В1
                  0.250000
         B1i
                    0.125000
root.
В1
         B1i
                   0.500000
```

These weights can be applied to evaluation with *neleval evaluate*'s --type-weight option.

1.5.5 Data preparation and validation

neleval validate-spans

Identify duplicate, crossing and nested spans

Usage summary

neleval prepare-tac

Convert TAC output format for evaluation

Usage summary

```
$ neleval prepare-tac --help
usage: neleval prepare-tac [-h] -q QUERIES [-x EXCLUDED_SPANS] [-m MAPPING]
                          FILE
Convert TAC output format for evaluation
   queries file looks like:
       <?xml version="1.0" encoding="UTF-8"?>
       <kbpentlink>
         <query id="doc_01">
           <name>China</name>
            <docid>bolt-eng-DF-200-192451-5799099</docid>
           <beg>2450</beg>
           <end>2454</end>
          </query>
        </kbpentlink>
   links file looks like:
       doc_01
                                GPE
                                           0.95
                    kb_A
positional arguments:
                       link annotations
 FILE
optional arguments:
                      show this help message and exit
 -h, --help
 -q QUERIES, --queries QUERIES
                       mention annotations
 -x EXCLUDED_SPANS, --excluded-spans EXCLUDED_SPANS
                       file of spans to delete mentions in
 -m MAPPING, --mapping MAPPING
                       mapping for titles
```

neleval prepare-tac15

Convert TAC 2015 KBP EL output format for evaluation

Usage summary

```
$ neleval prepare-tac15 --help
usage: neleval prepare-tac15 [-h] [-x EXCLUDED_SPANS] [-m MAPPING] FILE
Convert TAC 2015 KBP EL output format for evaluation
   Format is single tab-delimited file of fields:
        * system run ID (ignored)
        * mention ID (ignored)
        * mention text (ignored)
        * offset in format "<doc ID>: <start> - <end>"
        * link (KB ID beginning "E" or "NIL")
        * entity type of {GPE, ORG, PER, LOC, FAC}
        * mention type of {NAM, NOM}
        * confidence score in (0.0, 1.0]
        * web search (ignored)
       * wiki text (ignored)
        * unknown (ignored)
positional arguments:
 FILE
                        link annotations
optional arguments:
 -h, --help
                        show this help message and exit
 -x EXCLUDED_SPANS, --excluded-spans EXCLUDED_SPANS
                       file of spans to delete mentions in
 -m MAPPING, --mapping MAPPING
                        mapping of KB IDs to titles
```

neleval prepare-brat

Convert brat format for evaluation

Usage summary

neleval prepare-conll-coref

Import format from CoNLL 2011-2 coreference shared task for evaluation

Note that CoNLL coreference is not the same as the CoNLL-AIDA named entity disambiguaiton annotations.

Usage summary

1.6 Convenience scripts for TAC KBP evaluation

The repository includes a number of convenience scripts to illustrate and automate common usage.

1.6.1 Basic evaluation and reporting

The basic evaluation scripts automate the following workflow:

- 1. convert the gold data to the evaluation tool format,
- 2. convert each system run output to the evaluation tool format,
- 3. evaluate each system run.

The following are written to the output directory:

- detailed evaluation report for each run (*.evaluation),
- summary evaluation report for comparing runs (00report.tab).

Usage for TAC14 output format:

Usage for TAC13 output format:

1.6.2 Analysis and confidence reporting

The analysis scripts automate the following workflow:

- 1. run the basic evaluation,
- 2. calculate confidence intervals for each system run,
- 3. count errors for each system run (nil-as-link, link-as-nil, wrong-link counts).

The following are written to the output directory:

- detailed evaluation report for each run (*.evaluation),
- summary evaluation report for comparing runs (00report.tab),
- detailed confidence interval report for each run (*.confidence),
- summary confidence interval report for comparing runs (00report.*),
- error type distribution for each run (*.analysis).

Usage for TAC14 output format:

Usage for TAC13 output format:

1.6.3 Filtered evaluation

The filtered evaluation scripts automate the following workflow:

- 1. filter gold data to include a specific subset of instances,
- 2. filter each system run to include a specific subset of instances,
- 3. run the basic evaluation over subset data.

The following are written to an output directory for each subset:

• detailed evaluation report for each run (*.evaluation),

• summary evaluation report for comparing runs (00report.tab).

The following subsets/directorys are defined:

- PER mentions with person entity type,
- ORG mentions with organisation entity type,
- GPE mentions with geo-political entity type,
- NW mentions from newswire documents,
- WB mentions from newsgroup and blog documents,
- DF mentions from discussion forum documents,
- entity-document type combinations (PER_NW, PER_WB, PER_DF, ORG_NW, etc.).

Usage for TAC14 output format:

Usage for TAC13 output format:

1.6.4 Test evaluation on TAC 2013 data

The test evaluation script automates the following workflow:

- 1. run the basic evaluation,
- 2. compare evaluation output to official TAC13 results.

The following are written to the output directory:

- detailed evaluation report for each run (*.evaluation),
- summary evaluation report for comparing runs (00report.tab),
- copy of the official results sorted for comparison (00official.tab),
- a diff report if the test fails (00diff.txt).

Usage for TAC13 official results:

```
/system/scores/directory \ # directory containing official score summary_
→reports
/script/output/directory # directory to which results are written
```

The gold data from TAC13 is distributed by LDC. When running the test evaluation script, provide: *

LDC2013E90_TAC_2013_KBP_English_Entity_Linking_Evaluation_Queries_and_Knowledge_Base_Links_
1/data/tac_2013_kbp_english_entity_linking_evaluation_queries.xml, *

LDC2013E90_TAC_2013_KBP_English_Entity_Linking_Evaluation_Queries_and_Knowledge_Base_Links_
1/data/tac_2013_kbp_english_entity_linking_evaluation_KB_links.tab.

The system data from TAC13 is distributed by NIST. When running the test evaluation script, provide: * KBP2013_English_Entity_Linking_Evaluation_Results/KBP2013_english_entity-linking_runs, *KBP2013_English_Entity_Linking_Evaluation_Results/KBP2013_english_entity-linking_scores.

CHAPTER 2

References

This project extends the work described in:

• Ben Hachey, Joel Nothman and Will Radford (2014), "Cheap and easy entity evaluation". In Proceedings of ACL.

It was used as the official scorer for Entity (Discovery and) Linking in 2014-:

- Heng Ji, Joel Nothman and Ben Hachey (2014), "Overview of TAC-KBP2014 Entity Discovery and Linking Tasks", In Proceedings of the Text Analysis Conference.
- Heng Ji, Joel Nothman, Ben Hachey and Radu Florian (2015), "Overview of TAC-KBP2015 Tri-lingual Entity Discovery and Linking Tasks", In Proceedings of the Text Analysis Conference.
- Heng Ji and Joel Nothman (2016), "Overview of TAC-KBP2016 Tri-lingual EDL and Its Impact on End-to-End KBP", In Proceedings of the Text Analysis Conference.

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Changelog